Upper Mississippi River Restoration Program Coordinating Committee Quarterly Meeting

August 9, 2023

Highlights and Action Items

Program Management

- UMRR has obligated nearly \$45 million of its \$55 million FY 23 appropriation, as of August 1, 2023. The program is on track to execute over 95 percent of its appropriated funds.
- The President's FY 24 Budget and House and Senate Appropriations committees' energy and water spending measures include \$55 million for UMRR. The final appropriation is not yet known.
- The draft FY 24 plan of work for UMRR at \$55 million is listed below. The FY 24 draft plan of work is largely consistent with the FY 23 plan of work with the addition of regional project sequencing.
 - Regional Administration and Program Efforts \$1,675,000
 - o Regional management \$1,260,000
 - o Program database \$100,000
 - o Program Support Contract \$140,000
 - Public Outreach \$50,000
 - o Regional Project Sequencing \$125,000
 - Regional Science and Monitoring \$15,325,000
 - Long term resource monitoring \$5,500,000
 - o Regional science in support of restoration \$8,350,000
 - o Regional science staff support \$200,000
 - Habitat evaluation (split across three districts) \$1,275,000
 - Habitat Restoration \$38,000,000
 - o Rock Island District \$11,150,000
 - St. Louis District \$13,700,000
 - St. Paul District \$13,050,000
 - o Model certification − \$100,000
- The UMRR 10-year implementation plan includes 11 projects in feasibility and 12 projects in design or construction. It was updated to reflect small changes to project timelines for Green Island, Pool 12 Forestry, and Oakwood Bottoms HREPs. The Pool 18 Forestry HREP was added to the 10-year plan. A new MVS project is scheduled to start feasibility at the end of FY 23.
- At the June 28, 2023 Navigation and Ecosystem Sustainability Program (NESP) Coordinating Committee meeting, partners requested UMRR's environmental justice (EJ) approaches be coordinate with similar efforts anticipated through NESP. UMRR continues to consider how to incorporate environmental justice in HREP selection and planning. Recent conversations and decisions include:

- On July 11, 2023, the UMRR Program Planning Team (PPT) met to discuss updating the UMRR HREP fact sheet template to include preliminary information on disadvantaged communities.
- On August 2, 2023 the UMRR Communications and Outreach Team meeting included a
 presentation from Matt Jones from MVS on EJ communications efforts. Corps staff can support
 endeavors to enhance tools or outreach capabilities on EJ and it will not be the sole
 responsibility of river teams.
- The UMRR Coordinating Committee anticipates meeting in September to discuss next steps for incorporating EJ into the HREP project selection process. UMRR and NESP are working toward a programmatic agreement on cultural resources.
- On July 11, 2023, the UMRR PPT met to coordinate the timeframe for the upcoming HREP selection process. The PPT primarily focused on aligning river teams' schedules with NESP requests to maximize efficient use of time. The UMRR Coordinating Committee requested that river teams provide endorsed fact sheets by the 3rd quarter of FY 25 (Apr Jun 2025) for implementation in FYs 26 through 30. The PPT agreed to provide the river teams with the following additional guidance beyond the process in the Charter, including:
 - Project proposals that physically overlap with completed restoration efforts need to: 1) clearly describe the changed ecological structure, function and processes from when the prior project was completed, 2) describe the additional habitat benefits that will be gained over and above what was provided by the previous project, and 3) be coordinated with and secure concurrence with the respective Corps District HREP Manager and the UMRR Regional Program Manager.
 - Identify and describe (if applicable) opportunities for the project to address Environmental Justice factors related to disadvantaged communities. Corps staff will be available to support this exercise and overall decision-making.

A recorded webinar on HNA-II is available online at the following link: https://usace.contentdm.oclc.org/utils/getfile/collection/p16021coll11/id/3834

A webinar on the Ecological Status and Trends of the Upper Mississippi and Illinois River Report will be scheduled in September. [Note: The webinar occurred on Thursday, September 7, 2023.]

The UMRR PPT anticipates meeting in October to discuss updates from the river teams' processes and any adjustments or additional guidance that may be needed.

- On July 5, 2023, the final UMRR 2015-2025 Strategic Plan Review Report was submitted via email to Coordinating Committee members. The report describes important partner insights. The report is available at the following link: https://umrba.org/document/umrr-2015-2025-strategic-plan. The Coordinating Committee intends to use the report's findings to inform its priorities for UMRR in the near and long term, particularly as the Committee develops the program's next strategic plan.
- On May 24, 2023 the UMRR Coordinating Committee met to prioritize the top three or four implementation issues. The group identified that the resolution of PPAs and federal easement lands are critical to long term execution of UMRR and that the issue of water level management has fundamentally changed since the issue paper was drafted (NESP & WRDA 2022). The Coordinating Committee established small groups to develop a plan of action to address each implementation issue. Coordinating Committee members will meet on August 9, 2023 to discuss updates and priorities for FY 24.
- ASA(CW) Mr. Michael L. Connor is reviewing the UMRR 2022 Report to Congress prior to transmitting it to Congress. Marshall Plumley is responding to questions. The Corps is drafting a press release and four-page flyer that will be coordinated with the UMRR

Communications and Outreach Team (COT) for distribution. Case studies on construction, science, and monitoring activities were developed for the report and can serve as a basis for future outreach efforts.

- The Corps completed interviews for the LTRM Program Manager position, and a selection was made. The successful candidate is expected to be announced at the end of August. [Note: On August 30, 2023, Marshall Plumley announced that Ms. Davi Michl will begin as the new USACE Long Term Resource Monitoring Project Manager on September 5, 2023.]
- On August 3, 2023 the UMRR Coordinating Committee convened a virtual meeting to discuss out-year funding scenarios, staffing plans, and programmatic priorities for FY 2024. Topics to frame the discussion included the existing portfolio of HREP projects and LTRM level of effort, the pace of additional HREPs initiating feasibility, partner capacity, additional WRDA changes, and inflation. Scenarios included drastic cuts to the program at \$20 million, stable funding at \$55 million, up to the authorized amount of \$90 million. Additional discussions are needed regarding expected staffing levels across agencies to support a higher appropriation and alleviate bottle necks.
- A UMRR workshop for both HREP and LTRM personnel is anticipated for spring 2024. A request for availability will be sent to UMRR Coordinating Committee members in August. A planning committee kickoff meeting is anticipated to be held in September. Potential workshop topics include monitoring and adaptive management, HREP/LTRM integration, HREP design handbook update, and HREP lessons learned among others.
- The UMRR Coordinating Committee has set a recurring schedule for HREP selection processes to be implemented every five years. The next HREP selection process is underway and river teams are beginning to set schedules and prepare for workshops.
- Scoping of the next UMRR strategic planning process is anticipated to occur through a series of meetings in fall 2023.

Communications

- Snapshot summaries are complete that describe the condition and trends of the UMRS fisheries, floodplain forests, sedimentation, water quality, and aquatic vegetation developed from the most recent Status and Trends Report. A Communication toolkit was developed to help distribute the snapshots both internally and externally. Media pitch templates and two announcement templates to deliver snapshot summaries are included in the toolkit recognizing 2023 as a year of high water and the 30th year of annual monitoring for the UMRR partnership. The toolkit includes thumbnail photos relevant to each snapshot summary and higher resolution photos can be provided upon request. USACE, MN DNR, USGS, UMRBA, and Mississippi River Network expressed a willingness to participate in coordinated messaging about the release of the snapshot summaries.
- This summer, the UMRR Communications and Outreach Team will focus on supporting a press release and flyer for the 2022 UMRR Report to Congress, preparing activities recognizing the 100th anniversary of the UMR National Wildlife and Fish Refuge in 2024, and distributing the status and trends snapshot summaries using the communications toolkit. The Team will hold future discussions on environmental justice communication. This fall, the Team anticipates finalizing its Team framework and discussing FY 24 priorities. Anne Wurtenberger, in Rock Island District, has taken on the role of co- coordinator for the COT with Rachel Perrine.

UMRR Showcase Presentations

• John Delaney, with USGS, presented on the use of machine learning to evaluate vulnerability and restoration potential of submersed aquatic vegetation. An online, interactive tool for researchers and managers to interact with model outputs is available at the following link: https://rconnect.usgs.gov/SAVVEA/

Habitat Restoration

- MVP's planning priorities include Big Lake Pool 4 and Robinson Lake. Reno Bottoms is in the design phase with three stages in development. MVP awarded a contract in June for Stages 1, 2, and 3 for Lower Pool 10 HREP. McGregor Lake HREP Stage 1 construction is 95 percent complete, and Stage II was fully awarded. The project uses innovative techniques and beneficial use of dredge material. Harper's Slough HREP, Conway Lake HREP, and Harpers Slough HREP have all been closed out and turned over to USFWS. A hydraulic analysis was completed for the Trempealeau Lake HREP, which is being re-evaluated to improve performance where harmful algal blooms have been problematic.
- MVR's planning priorities include Pool 12 Forestry, Lower Pool 13 Phases I and II, Green Island, and Quincy Bay HREPs. Pool 18 Forestry will be the next HREP to enter feasibility in MVR with a kickoff meeting in the fall. Steamboat Island Stage II remains in design. MVR has four projects in construction: Beaver Island, Steamboat Island Stage I, Keithsburg Division Stages I and II, and Huron Island Stage III. Construction at Huron Island is complete; ERDC is surveying vegetation in June and will conduct additional plantings this summer and assessment in September 2023. Initial monitoring of innovative mussel substrate at Beaver Island has documented a positive response.
- MVS's planning priorities include West Alton Islands and Yorkinut Slough HREPs. Gilead Slough and Reds Landing HREPs were selected to start feasibility in the first quarter of FY 24. The Swan Lake flood damage assessment letter report was approved in July. MVS's design priorities include Clarence Cannon Stage 4, Harlow Island, Oakwood Bottoms, Swan Lake, and Crains Island HREPs. MVS has three projects in construction: Crains Island Stage I, Piasa and Eagles Nest Stage II, and Clarence Cannon. The contractor is on site at Piasa and Eagles Nest to survey and assemble and place pipe.

Long Term Resource Monitoring and Science

- Accomplishments of the third quarter of FY 23 include publication of the following manuscripts and completion report:
 - Reconstructing missing data by comparing interpolation techniques: Applications for long-term water quality data
 - Quantifying ecosystem states and state transitions of the Upper Mississippi River System using topological data analysis
 - Low-complexity floodplain inundation model performs well for ecological and management applications in a large river ecosystem
 - Upper Mississippi River Restoration Future Hydrology Meeting Series
- Molly Van Appledorn and Nate De Jager presented to the Society of wetland Scientists on "Advancing the science and management of the Upper Mississippi River System floodplain by characterizing and mapping inundation regimes." The purpose of the presentation was to convey the biophysical

complexity of the UMRS floodplain, to demonstrate two methods of summarizing and mapping inundation, and to show how the work is integrated into management applications and the UMRR program.

- On August 3-4, 2023, a vital rates meeting on microchemistry and genetics was held at the Kibbe Field Station. The purpose was to share findings and develop objectives and approaches for integrating project components.
- The timeline to complete LC/LU dataset processing has been extended into FY 26 due to staff departures. Processing of Pool 17 will be moved forward due to ongoing study needs for floodplain forest. Processing of Pools 20 and 21 will be delayed accommodating Pool 17 advancement. The Upper Open River and ILWW will be processed in FY 26.
- The next UMRR Science Meeting will be held January 16-18, 2024 at UMESC. Two webinars will be held on September 25, 2023 and October 5, 2023 from 12-1:30 p.m. to update the partnership on recently completed and ongoing research projects that have been funded through UMRR science proposals.
- At its July 24, 2023 meeting, the A-Team endorsed all four objectives of the Lower Pool 13 HREP Associated Research Project (HARP). The UMRR Coordinating Committee endorsed \$1,085,726 in funding to support implementation of all four objectives with \$827,886 coming from FY 23 funds. The objectives are as follows:
 - Objective 1 Pilot a radar wave monitoring system to measure existing (pre-project) wave conditions in Lower Pool 13
 - Objective 2 Evaluate relationships between wind, waves, and turbidity, and assess the relative contributions of upstream sources and local resuspension to turbidity in the project area
 - Objective 3 Assess spatial patterns and quantify relationships among wild celery, turbidity, and wave dynamics
 - Objective 4 Estimate substrate stability and population size, density, and species richness of mussels pre-project.
- The A-Team met on July 24, 2023. The agenda covered the following items:
 - Congratulating Karen Hagerty for her years of service and upcoming retirement on July 31, 2023
 - Announcement of Mark Gaikowski's promotion to USGS Deputy Regional Director for Science.
 - HREP and LTRM programmatic updates
 - A framework to digitize and catalog otoliths collected through the vital rates project.
 - Two-page snapshot summaries communicating the major findings from the 2022 UMRR LTRM status and trends report
 - Review of objectives of the Lower Pool 13 HREP-associated research project
 - Data collection and data entry upgrades to the reinstated macroinvertebrate component
 - Results of LTRM implementation planning included recommended information needs to address
 - Progress on critical USACE and USGS positions searches
 - Updates on the mapping and land cover land use project

The next A-Team meeting will be virtual and expected to be held in September or October 2023.

- Over the past several months, the *ad hoc* LTRM implementation planning team has drafted objective statements and identified and prioritized information needs using a structured decision-making process. The team is considering the relevance of information needs to both ecosystem understanding and assessment as well as management and restoration along with the depth of current knowledge, cost, opportunity to learn, urgency, and unique capacity of LTRM to address the information need. The *ad hoc* LTRM implementation planning team presented its recommended list of nine information needs for funding in FY 24 FY 26, including:
 - Floodplain ecology: Vegetation change across the system
 - Floodplain ecology: Terrestrial and aquatic herpetofauna
 - Hydrogeomorphic change: Geomorphic trends
 - Aquatic ecology: Aquatic vegetation distribution and changes across the system
 - Aquatic ecology: Native freshwater mussel distribution
 - Aquatic ecology: Macroinvertebrate distribution
 - Aquatic ecology: Lower trophic contribution (phyto- and zooplankton)
 - Aquatic ecology: River gradients from Pool 14 to Pool 25
 - Restoration applications: Learning from restoration and management

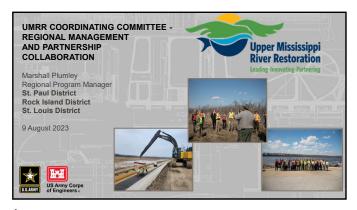
The UMRR Coordinating Committee endorsed the recommended set of information needs. The *ad hoc* LTRM implementation planning team will present a plan for how to most effectively fund each of the remaining information needs through FY 26 to the UMRR Coordinating Committee in October 2023. The team recommended two of those information needs for initial funding with FY 23 funds. The UMRR Coordinating Committee approved partially funding the following two priority implementation planning science needs with FY 23 funds totaling \$1,234,516:

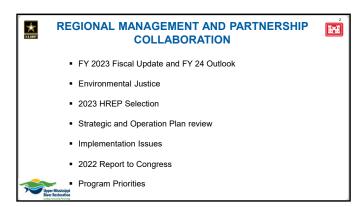
- Hydrogeomorphic change: Geomorphic trends:
- Aquatic ecology: River gradients from Pool 14 to Pool 25:

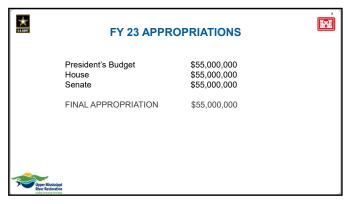
Other Business

Upcoming quarterly meetings are as follows:

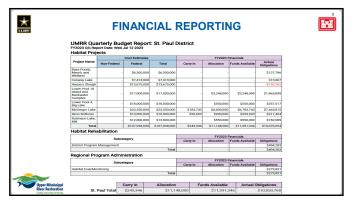
- October 2023 St. Louis
 - UMRBA quarterly meeting October 24
 - UMRR Coordinating Committee quarterly meeting October 25
- February 2024 Virtual
 - UMRBA quarterly meeting February 27
 - UMRR Coordinating Committee quarterly meeting February 28
- May 2024 Quad Cities
 - UMRBA quarterly meeting May 21
 - UMRR Coordinating Committee quarterly meeting May 22

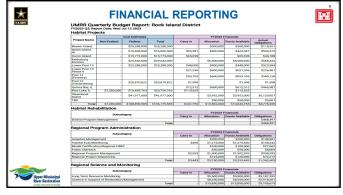




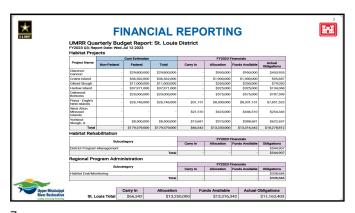


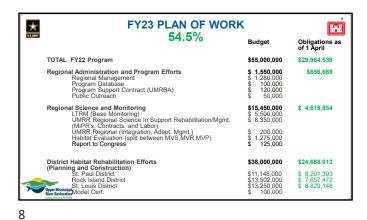
FY 2023 FISCAL UPDATE AND
FY 2024 OUTLOOK



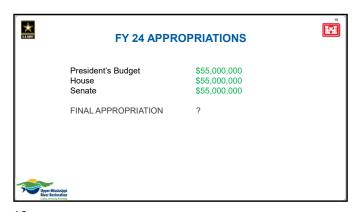


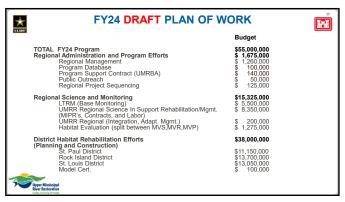
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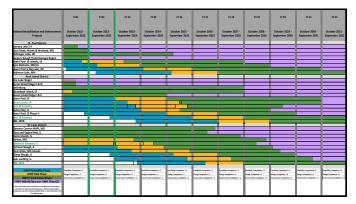
**************************************	FY23 PLAN OF WORK 81.24%	Budget	Obligations as of 1 August
	TOTAL FY22 Program	\$55,000,000	\$44,683,710
	Regional Administration and Program Efforts Regional Management Program Database Program Support Contract (UMRBA) Public Outreach	\$ 1,550,000 \$ 1,280,000 \$ 100,000 \$ 120,000 \$ 50,000	\$ 1,103,496
	Regional Science and Monitoring LTRM (Base Monitoring) UMRR Regional Science in Support Rehabilitation/Mgmt. (MIPR'S, Contracts, and Labor) UMRR Regional (Integration, Adapt. Mgmt.) Habitat Evaluation (split between MVS,MVR,MVP) Report to Congress	\$15,450,000 \$ 5,500,000 \$ 8,350,000 \$ 200,000 \$ 1,275,000 \$ 125,000	\$10,173,723
₹	District Habitat Rehabilitation Efforts (Planning and Construction) St. Paul District Rock Island District St. Louis District Style Mindest Model Cert.	\$38,000,000 \$11,148,000 \$13,502,000 \$13,250,000 \$100,000	\$33,406,491 \$10,906,307 \$10,145,920 \$12,322,589 \$31,675





** HAH **FY 24 PRESIDENTS BUDGET** HREP Feasibility **HREP Design & Construction** Lower Pool 4 Big Lake, WI Robinson Lake, MN McGregor Lake, WI Lower Pool 10 Islands, IA Reno Bottoms, MN Pool 12 Forestry, IL Quincy Bay, IL Lower Pool 13 Phase II · Keithsburg Division, IL Steamboat Island, IA Pool 18 Forestry FY 23 TBD 4th Qtr FY 24 Lower Pool 13, IA Green Island, IA · Clarence Cannon, MO · West Alton Islands, MO Gilead Slough, IL Reds Landing, IL Crains Island, IL
Piasa and Eagles Nest Islands, IL Harlow Island, MO Oakwood Bottoms, IL TBD 4th Qtr FY 24 Upper Mississippi River Restoration

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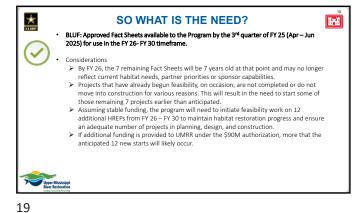


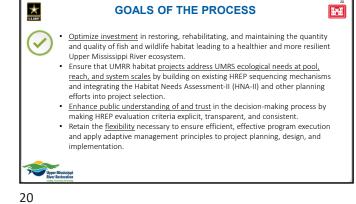
ENVIRONMENTAL JUSTICE HH 28 June NESP CC > Partner request to have one EJ approach for the Ecosystem Programs • 11 July Program Planning Team HREP Selection Process Update of Fact Sheet Template to include preliminary information on disadvantaged communities > Request for support from the Corps • 2 August Communications and Outreach Team Meeting – EJ Communication Matt Jones from MVS September discussion with CC's on path forward with EJ and project selection

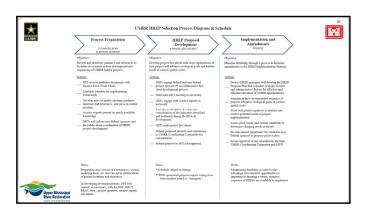
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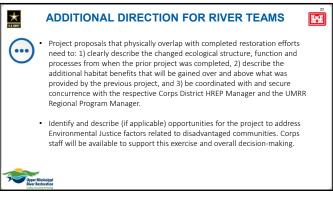
2023 HREP SELECTION ımı 11 July Program Planning Team Meeting Coordinated need and timeframe with Program Planning Team (UMRR Regional Program Manager, Coordinating Committee, HREP Program Managers and River Team Chairs. Focused on aligning River Team schedules with similar requests to maximize efficient use of time.

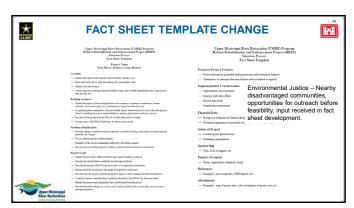






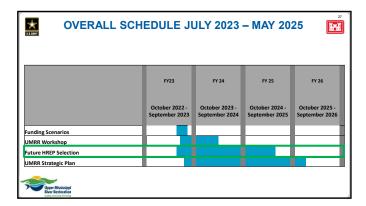


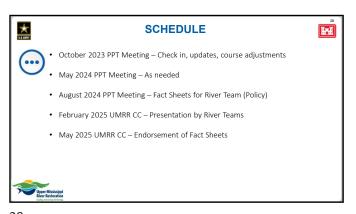




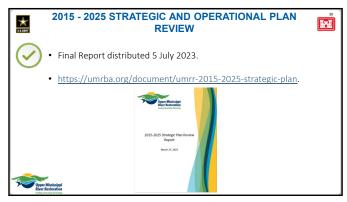




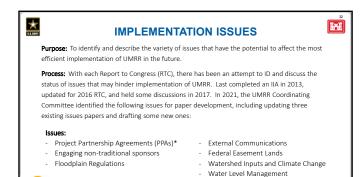


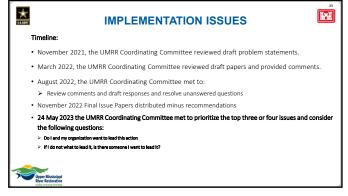


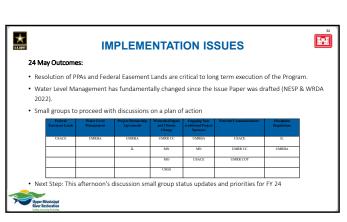










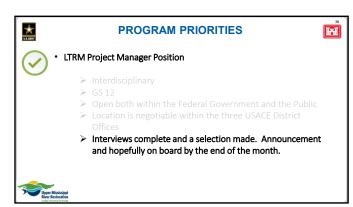


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PROGRAM PRIORITIES

Funding Scenarios Discussion

Met 3 August to review and discuss scenarios

Stable funding at \$55M, \$90M, Somewhere in between, Something less. Variable funding.

Existing portfolio of HREP projects and LTRM level of effort

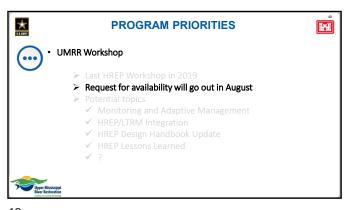
Pace of additional HREPs initiating feasibility

Partner capacity

Additional WRDA changes, inflation

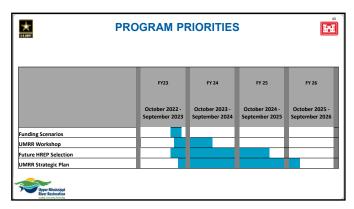
Example: Stable funding at \$55M, existing level of effort, existing level of partner support (people), no authorization changes, low inflation impact

Next Steps: Further refinement and staffing plan













UMRR Status and Trends Report Snapshot Summaries

Andrew Stephenson

July 24, 2023

S&T Snapshot Summary Communication Toolkit

The UMRR program has developed snapshot summaries highlighting the most important observations about the river's ecological health and how long-term monitoring can inform how the river's ecological resources can be sustained and restored.

They focus on fisheries. floodplain forest loss, sedimentation, water quality, and aquatic vegetation.

The five snapshot summaries are available on the UMRR website.



2

1

S&T Snapshot Summary Communication Toolkit

This communication toolkit was developed to assist UMRR partners in disseminating these snapshot summaries and information to their respective stakeholders

Two announcement templates to deliver snapshot summaries in discrete events are provided recognizing 2023 as a year of high water and the 30th year of annual monitoring for the UMRR partnership.

Pitch templates were developed to send the snapshot summaries to internal and external audiences.

3

The Message (1/3)

The Upper Mississippi River System is complex; state and federal agencies use science to inform restoration actions.

Thanks to long term monitoring, periodical aerial surveys, and continued analysis, we know more about the rivers' ecosystem than

Continued monitoring will help us assess the impacts of management actions on these resources in the future to help us build a healthier river ecosystem.

The Message (2/3)

The UMRR partnership has been monitoring the health of the Upper Mississippi River System for 30 years. creating the most complete understanding of any large river in the world. UMRR monitors fish communities, water quality, and aquatic vegetation annually - here are three stories from the biggest dataset on one of the world's largest river ecosystem in the world:

- Upper Mississippi and Illinois River Experience Widespread and Regional Changes in Fish Communities
- Aquatic Plants Expand and Water Clarity Improves in Portions of the Upper Mississippi River



Water Quality has Improved in the Upper Mississippi and Illinois River but Challenges Remain

The Message (3/3)

In 2023, much of the river system experienced major to moderate flooding with some areas recording top five records for high water. Here are two stories on the impacts of increased flooding in the Upper Mississippi River System:

- Upper Mississippi and Illinois Rivers Floodplains Experience Widespread Loss of Forested Areas
- Sediment Changes the Depth and Shape of the Upper Mississippi Rive







Announcement Samples

Celebrating the most complete understanding of any large river ecosystem in the world and the cooperative monitoring that led us here

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Pitch Templates

The goal of these snapshot summaries is to provide you and other interested parties with valuable information on the Upper Mississippi River System (UMRS), allowing greater reach of the latest research to more community members. The summaries tell stories on trends in fish communities, recovery of some aquatic plant populations, decreased nutrient and sediment pollution in the rivers.

We hope [intended media outlet] can use these summaries to discuss complex interdisciplinary issues on the UMRS. We ask that you share these summaries and the stories within with your audience and your partners to increase awareness of what's happening on the UMRS.





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Photos

Thumbnail photos relevant to each snapshot summary are included below. Higher resolution photos can be provided upon request.

The Upper Mississippi River Restoration (UMRR) The upper interestoration (UMRN) program has produced the most extensive fisheries dataset for a great river in the world. Because of this effort, we now know forage fish, a vital food source for larger fish and wildlife of the Upper Mississippl River System, are declining in some areas. (Use Photo F3)

Please contact Andrew Stephenson at astephenson@umrba.org or Erin Spry at espry@umrba.org for high resolution photos.



9

Contacts – Authors and A-Team

Report authors to topic

A-Team for general takeaways from the report and importance of science to management of the UMRS.

Jeff Houser U.S. Geological Survey ihouser@usgs.gov (608) 518-9199

Karen Hagerty
U.S. Army Corps of Engineers Karen.h.hagerty@ (300) 794-5157

Marshall Plumley U.S. Army Corps of Engineers Marshall.b.plumley(309) 794-5447

Matt O'Hara Illinois Department of Natural Resources Matt.ohara@illinois.gov (309) 543-3316 ext. 229

Scott Gritters Iowa Department of Natural Resources Scott.gritters@dnr.iov (563) 872-4945

Matt Vitello Missouri Department of Conservation Matt.vitello@mdc.mo.gov (573) 522-4115 ext. 3191

Nick Schlesser Minnesota Department of Natural Resources Nicholas.schlesser@state.mn.us (651) 229-4030

Steve Winter U.S. Fish and Wildlife Service Stephen winter@fws.gov (507) 494-6214

Shawn Giblin Wisconsin Department of Natural Resources Shawn.giblin@w (608) 785-9995

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UMRR COT Discussion - August 2

Two Releases:

Celebrating 30 years of monitoring through partnership in the UMRS:
• Fisheries

- Aquatic Vegetation
- Water Quality

Acknowledging high water in 2023 and its impacts on the UMRS:

- · Floodplain forests
- Sediment

Pitch templates to media outlets and within agencies: (Mississippi Ag and Water Desk

Are you able to participate in a coordinated message about the release of the snapshot summaries? If so, how?

- USACE MVP (Shannon Bauer)
- USGS (Randy Hines)
- MN (Greg Husak)
- Mississippi River Network (Michael Anderson)

Mississippi River Network – August 3

Erin Spry provided an overview of UMRR, the status and trends report, why we made the snapshot summaries, what's in them, what's in the communication toolkit, and our intentions with the toolkit. Discussion included:

- · Environmental justice component of the discussion as a direct response to the status and trends
- . Reminder to not assume the needs of communities and instead invite them to speak for
- · Request for more direct instructions on content to roll out in the next month.

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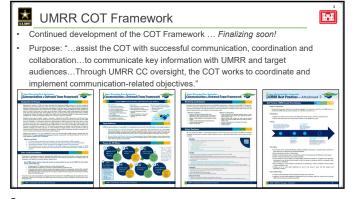
Future Project

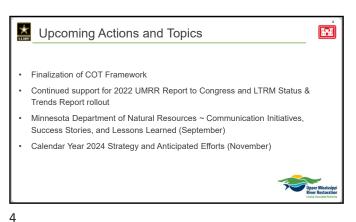
- Identify communities that may be most impacted by the trends identified in the Snapshot Summaries, create and test communications tools to reach those communities. We need to make those connections.
- The snapshot summaries are a tool to bring new folks in on what's happening on the river - and that focus should be retained in future efforts, with new strategies incorporated into our communications toolkit as we learn more information.













UMRR LTRM Implementation Planning Update

UMRR Coordinating Committee Quarterly Meeting 8 August 2023 La Crosse, Wisconsin



Implementation Planning

<u>Why?</u> To prepare for potential increased funding resulting from increased UMRR authorization under WRDA 2020

<u>Goal:</u> Develop a set of portfolios of actions that best address UMRR management and restoration information needs



Implementation Planning Group

- Kirk Hansen IADNR
- Jim Lamer IRBS

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- Molly Sobotka MDC
- Matt Vitello MDC
- Rob Burdis MDNR
- Nick Schlesser MDNR
- Neil Rude MDNR
- Andrew Stephenson UMRBA
- Davi Michl USACE
- Rob Cosgriff USACE

Facilitators: David Smith (USGS, retired) Max Post van der Burg (USGS)

- Karen Hagerty USACE (retired)
- Matt Mangan USFWS
- Steve Winter USFWS
- Kristen Bouska USGS
- Nate De Jager USGS
- Jeff Houser USGS
- Jennie Sauer USGS (retired)
- Robb Jacobson USGS
- Jim Fischer WDNR
- Madeline Magee WDNR

Additional expertise: Danelle Larson (USGS) Teresa Newton (USGS)



Progress

- Identified <u>information needs</u> not being addressed by ongoing monitoring and science
- Developed <u>criteria</u> for assessing the expected benefit of addressing <u>each information</u> need
- Estimated **cost** of addressing each information needs
- Applied an <u>optimization</u> approach for identifying the collection of information needs that would produce the most benefit for a given cost if successfully addressed
- <u>Selected subset of information needs</u> for additional development
- Recommend information needs to address during FY24 26.

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Criteria for estimating expected benefit of addressing information need

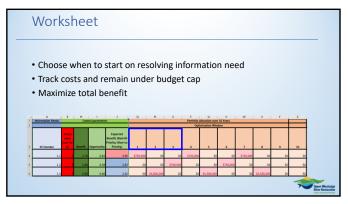
- Relevance & Importance: Ecosystem Understanding/Assessment
- Relevance & Importance: Management and Restoration
- Depth of Current Knowledge
- Opportunity to Learn



Optimization

- Included:
 - Expected Benefit
 - Estimated Cost
 - Minimum number of years needed to obtain expected benefit
 - Annual funds available
- Allocated funds across years to maximize total expected benefit over 10 year period.





Scenarios considered

1. Use algorithm to optimize total expected benefits over 10 years

Results in highest total benefits over 10 years

Selects greatest number of information needs, but...

Selects more smaller effort/cost information needs rather than fewer larger effort/cost information needs.

2. Use algorithm optimize total expected benefits but constrain number of new starts each year (3, 4 or 5)

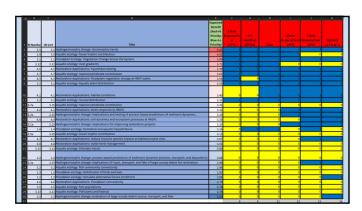
Selects large information needs with highest expected benefits

Selects fewer information needs with larger individual expected benefits

3. Select information needs with high individual expected benefits

• Fewer Large information needs with larger expected benefits

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Information needs selected for further consideration

1.1 FP Veg. change across system
1.4 Terr. and aquat. herpetofauna & birds/bats
2.1 Geomorphic trends
3.1 Aquatic plant distribution
3.3 Mussels
3.7 Macroinvertebrates*
3.9 Lower trophic contribution
3.12 River gradients
4.1 Restoration: Habitat conditions
4.3 Restoration: FP HREP scale vegetation change
4.5 Restoration: Hypoth. testing

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Recommended List of Information Needs · 1.1 FP Veg. change across system · 1.1 FP Veg. change across system • 1.4 Terr. and aquat. herpetofauna & bi 1.4 Terr. and aquat. herpetofauna • 2.1 Geomorphic trends • 3.1 Aquatic Plant distribution • 2.1 Geomorphic trends 3.1 Aquatic plant distribution • 3.3 Mussels 3.7 Macroinvertebrates* 3.7 Macroinvertebrates* 3.9 Lower trophic contribution · 3.9 Lower trophic contribution 3.12 River gradients 3.12 River gradients · 4.1 Restoration: Habitat conditions 4.5 Learning from HREPs (4.1, 4.3, 4.5) 4.3 Restoration: FP HREP scale vegetation change 4.5 Restoration: Hypoth, testing

Recommended Information Needs for FY 24 - 26

- Floodplain ecology: Vegetation change across the system
- Floodplain ecology: Terrestrial and aquatic herpetofauna
- · Hydrogeomorphic change: Geomorphic trends
- Aquatic ecology: Aquatic vegetation distribution and changes across the
- Aquatic ecology: Native freshwater mussel distribution
- · Aquatic ecology: Macroinvertebrate distribution

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- Aquatic ecology: Lower trophic contribution (phyto- and zooplankton)
- Aquatic ecology: River gradients from Pool 14 to Pool 25
- · Restoration applications: Learning from restoration and management

herpetofauna (amphibians and reptiles)

· How the results will be used: • Assess ecosystem health and resilience

· Prepare for emerging issues

findings

• Goal: Understanding the status of floodplain amphibian and

• Improve management and restoration by identifying project features that could improve habitat condition and use

· Develop a management guide for amphibians and reptiles based on

reptile populations in relation to changing environmental



Floodplain Ecology: terrestrial and aquatic Hydrogeomorphic change: Geomorphic trends

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• Goal: A predictive understanding of how the mosaic of habitats of the UMRS will change over time. That is, Where, how, and to what degree is the geomorphology of the river and floodplain changing and expected to change over planning horizons of decades to centuries?

Floodplain Ecology: Floodplain vegetation change

• How results will be used: Understanding how and why the

effective management and restoration actions to sustain

floodplain vegetation communities have changed can identify

and dam) as well as over the past 30 to 40 years.

floodplain ecosystems of the UMRS

• Goal: A quantitative understanding of how the vegetation of the entire UMRS has changed since historical conditions (pre-lock

across the system

· How the results will be used

Integrated understanding of changes in hydrology and geomorphology is fundamental to understanding the resilience of the UMRS and for planning sustainable research projects

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Aquatic ecology: Aquatic plant distribution

- · Goal: To better understand the current limitations of submersed, emergent and floating plants. That is, what are the factors which limit aquatic plant distribution and (re)establishment throughout the UMRS?
- How the results will be used: a better understanding of what limits aquatic vegetation where it remains scarce can guide the location and type of appropriate actions for the restoration and management of aquatic vegetation



- Goal: Quantify the distribution, abundance, and assemblage structure of native freshwater mussels throughout the UMRS ecosystem.
- How the results will be used:
 - · Assess the health and resiliency of the UMRS
 - Predict how mussel assemblages may respond to changing environmental conditions (e.g., climate change; increased navigation traffic)
 - · Identify hotspots for abundance and diversity that will facilitate prioritization of areas for restoration efforts and avoidance of areas for restoration projects
 - Track changes in species richness, including species of greatest conservation



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Aquatic ecology: Lower trophic contribution (phytoplankton and zooplankton)

- Goal: Establish baseline conditions in the UMRS and investigate relationships between plankton and environmental conditions. That is, what are the abundance, distribution, and status of phytoplankton and zooplankton in the UMRS?
- · How the results will be used:
 - Indicators of the health and resilience of the UMRR
 - Assessing ecological response to ongoing environmental changes



Aquatic ecology: Macroinvertebrate contribution

- Goal: Better understand the contribution of macroinvertebrates to the health and resilience of the UMRS to inform restoration and management
- · How the results will be used:
 - · Indicator of the health and resilience of the UMRS.
 - Better understand the causes and consequences of changes in other components of the ecosystems (water quality, vegetation, fisheries, etc).
 - May broaden the aspects of habitat considered in selecting HREPS and designing their features.



Aquatic ecology: river gradients from Pool 14 to Pool 25

· Goal:

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- Short-term: Further develop this information need based on existing data and partnership information needs in this region of the LIMPS.
- Long-term: Better understand the gradients in WQ conditions, vegetation distribution and abundance and fish populations across Pools 14 to 25.
- How the results will be used:
 - Inform assessment of UMRS ecosystem health and resilience
 - Inform selection and design of restoration projects and management decisions in the UMRS.



Restoration Applications: Learning from restoration and management

· Goals:

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- Build capacity to learn from restoration and management actions across the UMRS.
- Reduce uncertainties regarding the response to those actions
- Enhance the capacity of LTRM to provide technical expertise as part of HREP project development teams
- How the results will be used:
 - To improve our understanding of how the UMRS responds to restoration and management actions and use that information to improve future action



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- Restoration applications: Learning from restoration and management



FY 23 Funding Scenarios

- 1. Fully fund 3 years of 2.1 Geomorphic Trends with FY 23 funds (Scenario 1)
- Partially fund 2.1 (fund PI position for 3 years) and partially fund(initial research scientist for 3 years) one of the following:
 - 1. 3.9 Lower trophic contributions (Scenario 2)
 - 2. 3.12 River gradients (Scenario 3)
 - 3. 3.1 Vegetation Change Across (Scenario 4)



FY 23 Funding Scenarios

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Next steps

- Request UMRR CC endorsement of:
 - List of 8 information needs to address through FY26
 - Two information needs recommended for initial funding with FY 23 funds
- Substantial additional work to work out the details of how to most effectively fund each of the 8 information needs through FY 26.
 - Results of that work will be presented at the next A team meeting and the October UMRR CC



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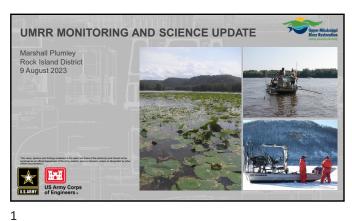
Recommended FY 23 Funding Scenario

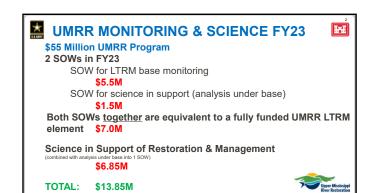
Partially fund the following information needs

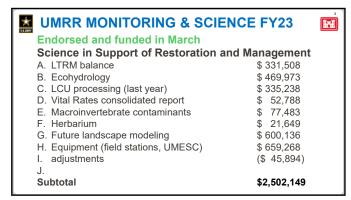
2.1 Hydrogeomorphic change: Geomorphic trends

3.12 River gradients from Pool 14 to Pool 25



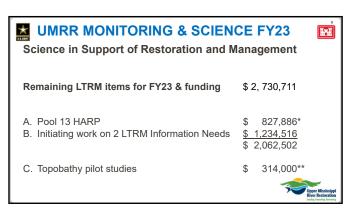




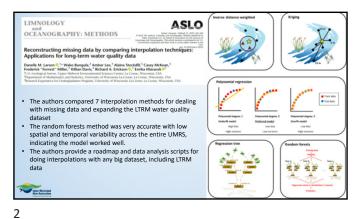


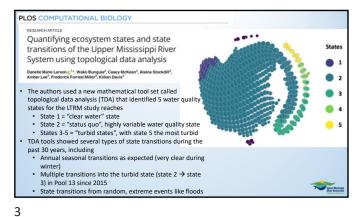
FY2022 SCIENCE PROPOSALS (ENDORSED IN MAY)					
Scoping and vetting new technology and methods for use in future hydrographic and topographic surveys	Strange (UMESC), Kalas (WI DNR)	\$ 403,952			
Avian associations with management in the UMRS: filling knowledge gaps for habitat management	Hohman (Audubon), Kirsch (UMESC)	\$ 388,776			
Filling in the gaps with FLAMe: Spatial patterns in water quality and cyanobacteria across connectivity gradients and flow regimes in the Lower Impounded Reach of the UMR	Loken, Kreiling, Jankowski (UMESC), Stanley (UW-Madison)	\$ 482,217			
Substrate stability as an indicator of abiotic habitat for the UMR benthic community	Newton (UMESC)	\$ 351,852			
SUB-TOTAL		\$1,626,797			

WINTER MONITORING & SCIENCE FY23 Science in Support of Restoration and Management			
High Priority Items (March) Priority FY22 proposals (May) UMESC topobathy support for FY23	\$ 2,502,149 \$ 1,626,797 \$ 220,449		
Remaining LTRM funding	\$ 2, 730,711		
	The state of the s	oper Mississippi ver Restoration	

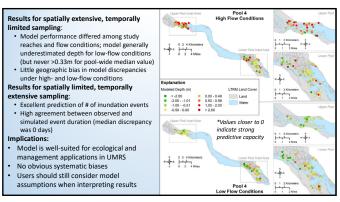








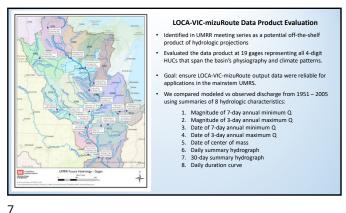
Publication: Van Appledorn, M., N.R. De Jager, & J.J. Rohweder. 2023. Low-complexity floodplain inundation model performs well for ecological and management applications in a large river ecosystem. JAWRA https://doi.org/10.1111/1752-1688.13152. Purpose: evaluate the UMRS systemic inundation model using independent, empirical datasets A coupled empirical sampling design Spatially extensive, temporally limited sampling that mapped landwater interface under two contrasting flow conditions Spatially limited, temporally extensive sampling that used an array of temperature loggers deployed for a growing season in two areas per reach Data collection took place in LTRM study reaches with the help of LTRM field stations (thank you!)

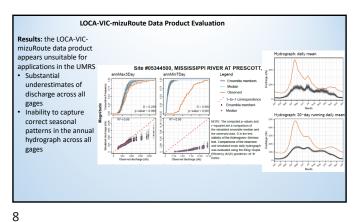


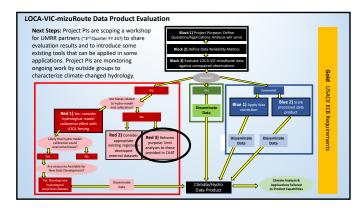
Van Appledorn, M., and L. Sawyer. 2023. Upper Mississippi River Restoration Future Hydrology Meeting Series. Completion Report, LTRM-2021HH6. Purpose: Document UMRR priorities for understanding climate changed hydrology

Identify potential datasets and/or approaches for addressing those priorities Develop a blueprint for acquiring a dataset of hydrologic projections for the UMRS) Contents: · Narrative describing meeting series, points of discussion, and decisions Appendices of all meeting-related materials, including agendas, read-aheads/homework, homework responses, collaboration documents used during the meeting, and action steps for acquiring a hydrologic projections dataset

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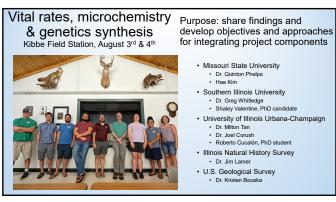
Van Appledorn, M., and N.R. De Jager. 2023. Advancing the science and management of the Upper Mississippi River System floodplain by characterizing and mapping inundation regimes. Invited oral presentation, Society of Wetland Scientists, 27-30 June 2023.

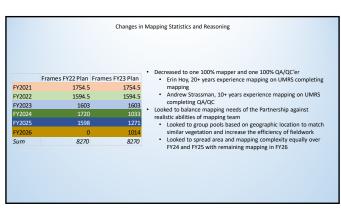
Presentation Goals: To convey the biophysical complexity of the UMRS floodplain, to demonstrate two methods of summarizing and mapping inundation, and to show how the work is integrated into management applications and the UMRR program.

Topics:

- UMRS Systemic Inundation Model
- Systemic patterns in inundation diversity
- Changing inundation regimes over 83-years in p3-P10
- Modeling floodplain forest dynamics
- Ecosystem and resiliency assessments
- Reno Bottoms HREP
- Making 2D hydraulic model outputs temporally explicit for ecological applications
- Simulating forest responses to alternative hydrologic and reedcanary grass management scenarios

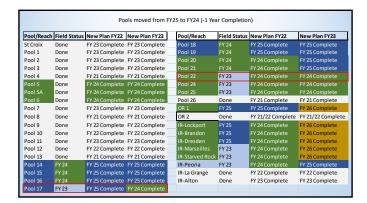
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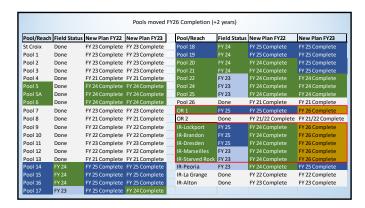


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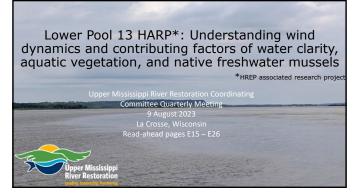


Pool/Reach	Field Status	New Plan FY22	New Plan FY23	Pool/Reach	Field Status	New Plan FY22	New Plan FY23
St Croix	Done	FY 23 Complete	FY 23 Complete	Pool 18	FY 24	FY 25 Complete	FY 25 Complete
Pool 1	Done	FY 23 Complete	FY 23 Complete	Pool 19	FY 24	FY 25 Complete	FY 25 Complete
Pool 2	Done	FY 23 Complete	FY 23 Complete	Pool 20		FY 24 Complete	FY 25 Complete
Pool 3	Done	FY 23 Complete	FY 23 Complete	Pool 21		FY 24 Complete	FY 25 Complete
Pool 4	Done	FY 21 Complete	FY 21 Complete	Pool 22	FY 23	FY 24 Complete	FY 24 Complete
Pool 5	Done	FY 24 Complete	FY 24 Complete	Pool 24	FY 23	FY 24 Complete	FY 24 Complete
Pool 5A	Done	FY 24 Complete	FY 24 Complete	Pool 25	FY 23	FY 24 Complete	FY 24 Complete
Pool 6	Done	FY 24 Complete	FY 24 Complete	Pool 26	Done	FY 21 Complete	FY 21 Complete
Pool 7	Done	FY 23 Complete	FY 23 Complete	OR 1	FY 25	FY 25 Complete	FY 26 Complete
Pool 8	Done	FY 21 Complete	FY 21 Complete	OR 2	Done	FY 21/22 Complete	FY 21/22 Complete
Pool 9	Done	FY 22 Complete	FY 22 Complete	IR-Lockport	FY 25	FY 24 Complete	FY 26 Complete
Pool 10	Done	FY 22 Complete	FY 22 Complete	IR-Brandon	FY 25	FY 24 Complete	FY 26 Complete
Pool 11	Done	FY 23 Complete	FY 23 Complete	IR-Dresden	FY 25	FY 24 Complete	FY 26 Complete
Pool 12	Done	FY 22 Complete	FY 22 Complete	IR-Marseilles	FY 23	FY 24 Complete	FY 26 Complete
Pool 13	Done	FY 21 Complete	FY 21 Complete	IR-Starved Rock	FY 23	FY 24 Complete	FY 26 Complete
Pool 14		FY 25 Complete	FY 25 Complete	IR-Peoria	FY 23	FY 24 Complete	FY 25 Complete
Pool 15		FY 25 Complete	FY 25 Complete	IR-La Grange	Done	FY 22 Complete	FY 22 Complete
Pool 16		FY 25 Complete	FY 25 Complete	IR-Alton	Done	FY 23 Complete	FY 23 Complete
Pool 17	FY 23	FY 25 Complete	FY 24 Complete				



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Learning Opportunity

- Brainstorming session at 2022 UMRR Science Meeting
 - Physical drivers
 - Sediment resuspensionUpstream turbiditySubstrate composition

 - Velocity
 - Ecological responses
 - Aquatic vegetationMussels
 - Portfolio of physical and ecological responses and interactions



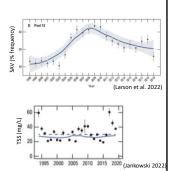
Collaborators

- USGS: Kristen Bouska, Kathi Jo Jankowski, Danelle Larson, Teresa Newton, Jeff Houser, Luke Loken, Angus Vaughan
- IA DNR: Dave Bierman, Seth Fopma, Ashley Johnson
- USACE: Jesse McNinch, Elizabeth Bruns, Steve Gustafson, Dillan Laaker, Rachel Malburg, Kara Mitvalsky, Anton Stork
- · USFWS: Steve Winter

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Background

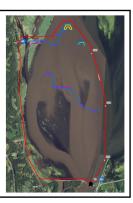
- Prevalence of submersed aquatic vegetation, especially wild celery (Vallisneria americana), increased from 1998 to 2008 but has since declined in Pool 13
- Water clarity in Pool 13 has exceeded criteria established for maximum TSS that permit submersed aquatic vegetation in more than half of years since 1994



Background

- Concern regarding further loss of wild celery prompted natural resource managers to propose an HREP to improve conditions for submersed aquatic vegetation

 Water clarity
 Velocity
- Velocity
- Secondarily to aquatic vegetation, resource managers recognized the opportunity to diversify flow and substrate characteristics in the project area to benefit mussels



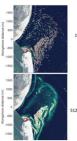
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Objectives

- (1) Pilot a radar wave monitoring system to measure existing (pre-project) wave conditions in Lower Pool 13:
- (2) Evaluate relationships between wind, waves, and turbidity, and assess the relative contributions of upstream sources and local resuspension to turbidity in the project area;
- (3) Assess spatial patterns and quantify relationships among wild celery, turbidity, and wave dynamics through additional pre-project water clarity and aquatic vegetation field collections and deployment of wave sensors;
- (4) Estimate substrate stability and population size, density, and species richness of mussels pre-project and determine if areas with stable substrates (RSS<1) have more robust mussel assemblages relative to areas with unstable (RSS>1) substrates.

Objective 1 - Pilot a radar wave monitoring system to measure existing (pre-project) wave conditions in Lower Pool 13





- Collaborators
 - Jesse McNinch and Rachel Malburg, USACE Detroit District

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Objective 2 - Evaluate relationships between wind, waves, and turbidity, and assess the relative contributions of upstream sources and local resuspension to turbidity in the project area

- Data collection
 Existing weather stations (wind speed and direction)
 Six continuous turbidity sensors
 Two continuous wave sensors
 One Acoustic doppler velocity meter (near-bed water velocity)

- Data analysis
 Assess relationships between wind speed/direction & wave height and period
 Spatial and temporal patterns in turbidity and associations with wind, waves and
 Threshold analyses to detect velocity or wave characteristics associated with
 resuspension

 - resuspension
 Time series analyses of threshold exceedance to estimate contribution of
 resuspension

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- Collaborators
 New hire, UMESC
 Kristen Bouska, USGS UMESC
 Kathi Jo Jankowski, USGS UMESC
 Elizabeth Bruns, USACE Rock Island District
 Ashley Johnson, IA DNR



Objective 4: Estimate substrate stability and population size, density, and species richness of mussels pre-project.

- Do areas with stable substrates have more robust mussel assemblages than areas with unstable substrates?
- - 300 systematic sites in project area (~10 m apart in feature footprint, ~50 m apart

 - elsewhere)

 Mussels: species identity, number live, age, shell length

 Substrate: substrate composition, substrate resistance (penetrometer), sediment sample for particle size analysis

Data analysis

- Nata analySis

 Mussels: population size, density, species richness

 Substrate: particle size analysis (estimate DS0 and D84), and estimate relative substrate stability (RSS)

 Combined: model mussel responses to RSS

- Combined: Moder Masser Combined: Modern Collaborators
 Teresa Newton, USGS UMESC
 Angus Yaughn, USGS UMESC
 Anton Stork, USACE Rock Island District
 Kristen Bouska, USGS UMESC



Products

· Data collection

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- A minimum of four manuscripts on the topics of:
 - Wind, wave, turbidity interactions
 Contributions of sediment resuspension and upstream delivery to local turbidity
 - 3. Spatial patterns in, and correspondence among, wave dynamics, turbidity, and aquatic $% \left(1\right) =\left(1\right) \left(1\right)$

Objective $\bf 3$ - Assess spatial patterns and quantify relationships among wild celery, turbidity, and wave dynamics

FLAMe2020 Concept

Nata collection

Spatial patterns in turbidity and chlorophyll (FLAMe surveys)

Project area and control

Six surveys across a range of discharges

2024 and 2025

Augment LTRM SRS vegetation

Project area only

+ 55 sites/year

2023 - 2025

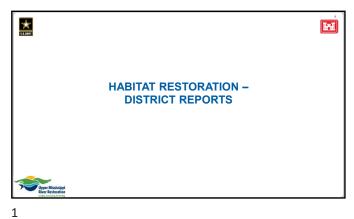
Analyses
 Wild celery habitat suitability model
 Bathymetry, waves, turbidity, chlorophyll, velocity

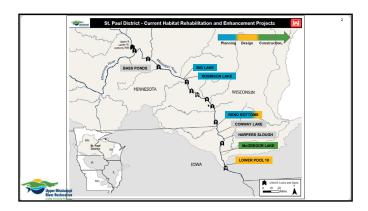
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 Ashley Johnson, IA DNR
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 Danelle Larson, USGS UMESC

- vegetation

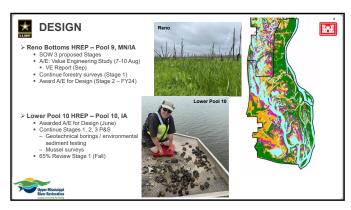
 4. Linkages between native freshwater mussel assemblages and substrate stability

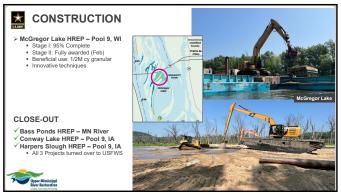
Data products - Baseline, pre-project information for post-construction assessments on the effects of specific project features on wave dynamics, velocity, substrate, water clarity, aquatic vegetation, and mussels

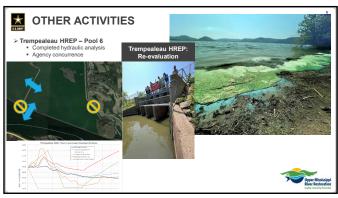


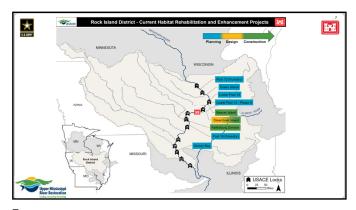




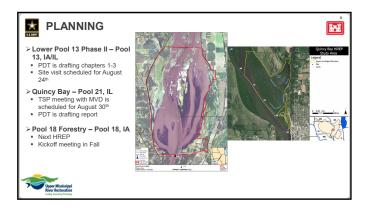


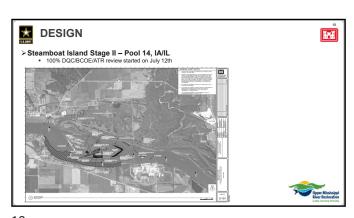












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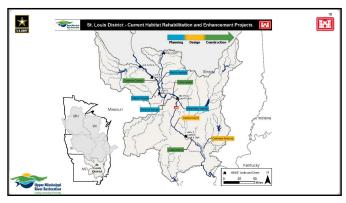


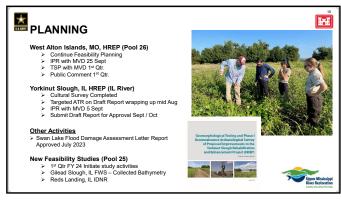


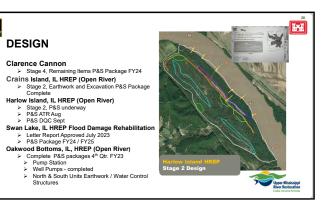


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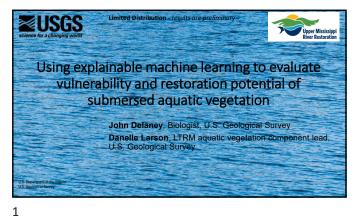




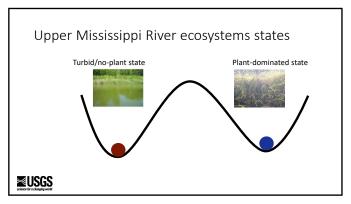


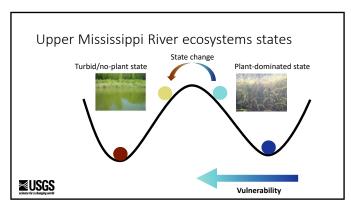
DESIGN

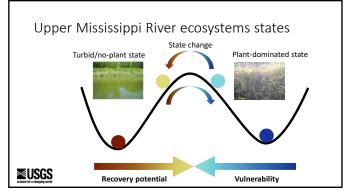












1) Can we create a predictive model to show where SAV occurs? 2) What predictor variables best explain SAV presence?

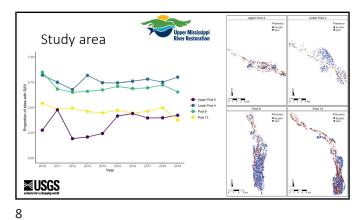
3) Which sites have greater restoration potential, and what environmental predictors might we manipulate to restore SAV at that site?

4) Create an online, interactive tool for researchers and managers to interact with the model outputs

ZUSGS

Research Goals





Habitat suitability using a Random forest model



- Can handle different types of variables
- Robust to outliers

Results

■USGS

Captures complex relationships



Science for a changing world

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Predictors



Suspended solids (mg/L)
Substrate (type)
Distance to nearest SAV (m)
Distance from main channel (m)
Lentic connectivity (%)

Final set of predictors
Water depth (m)

Weighted wind fetch (km)
Chlorophyll a concentration (µg/L)
Total nitrogen (mg/L)

Previous 3-year summer low flow days (days)

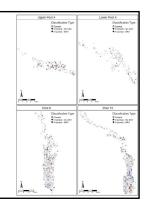
10

Model performance

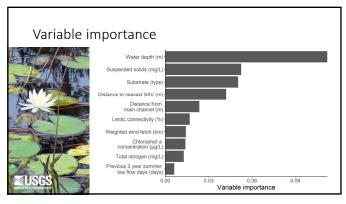


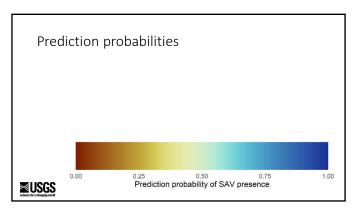
■USGS

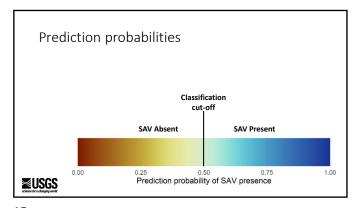
• No obvious spatial bias of inaccuracies

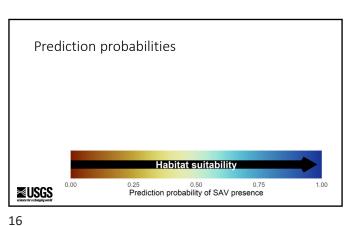


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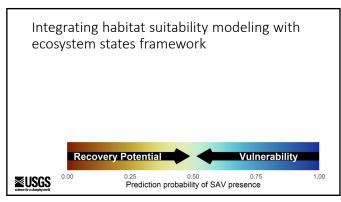


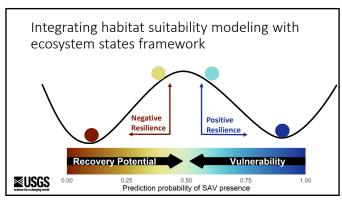


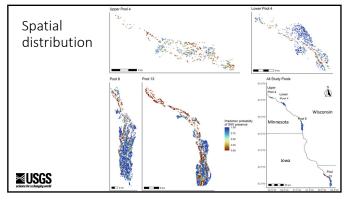




15 1

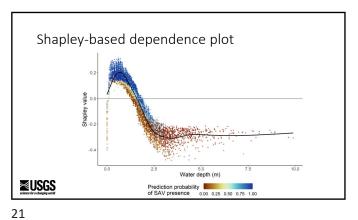


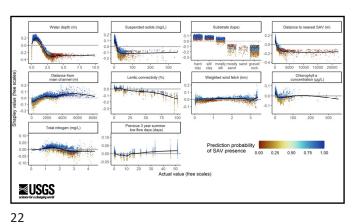


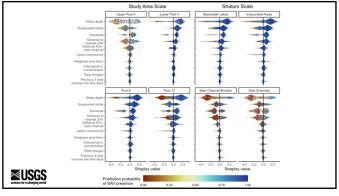


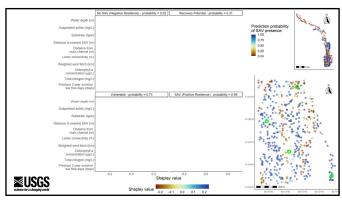
How is the model making its predictions? • Shapley values • From cooperative game theory (Shapley, 1952) • Estimates both the magnitude and the direction (+/-) of the contribution • We used the fastshap package (Greenwell, 2020) in R ■USGS

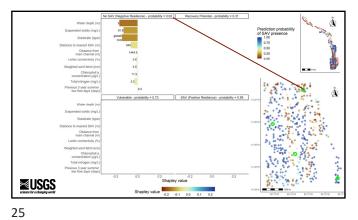
19 20

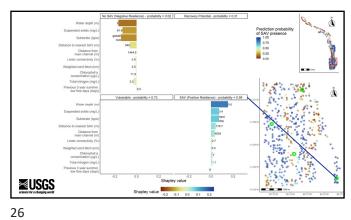


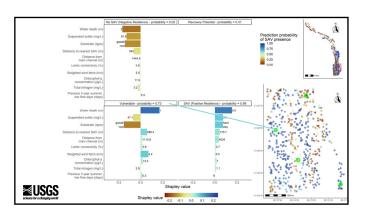


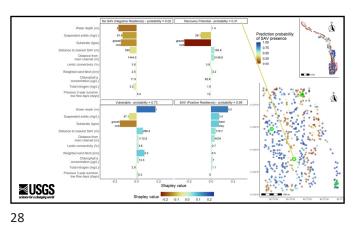




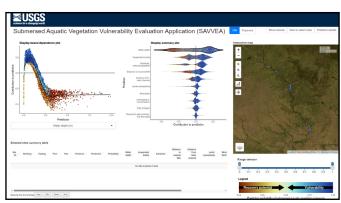


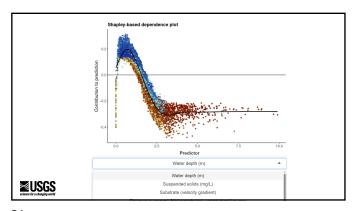


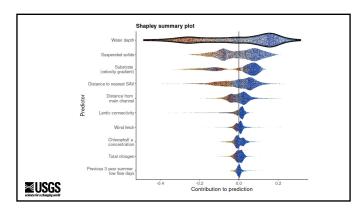


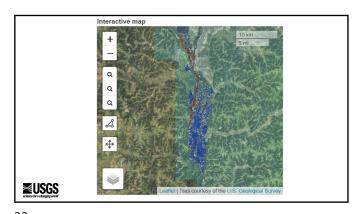


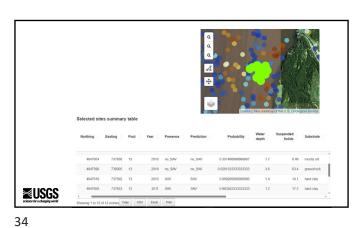












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